



stewardship well done

Journey



While other financial service providers talk about wealth accumulation, FM Financial talks about living a life of Stewardship Well Done. To help explain what we mean, we have developed a unique tool called the Stewardship Well Done Journey. It consists of nine waypoints designed to position your finances around biblical stewardship principles and lead to the realization that wise stewardship results in freedom and joy in Christ.

Each journey is unique. Wherever you find yourself today, we would love to help you take your best next step. Our services are offered by qualified professionals who care as much about stewardship and mission as returns and retirement.

Priorities

Determine what life priorities matter most.



Budget

Prepare and follow a budget that includes tithing and giving all along the way.

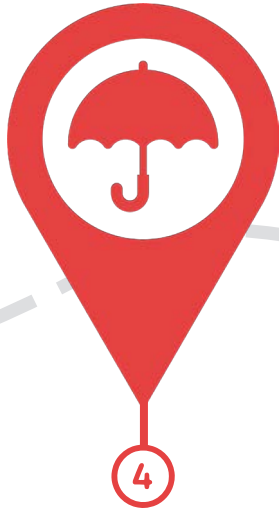
Essential Documents

Draft a basic estate plan including a will/trust and powers of attorney.



Retirement

Make monthly contributions to capture all 401(k) and 403(b) matching funds.



Emergencies

Assess insurance needs and build/maintain 3-6 months of living expenses.



Debt

Pay off all credit card and consumer debt.

Save

Set aside more for retirement, education, future purchases, and charitable giving.



Plan

Engage a professional for comprehensive financial planning and investment management.

Legacy

Use proven gifting strategies to maximize your impact on the people and ministries you love.



There's always room for more travelers
on the Stewardship Well Done Journey.

We're so glad you've joined us.

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FM Financial invites you to embark on your own Stewardship Well Done Journey. **Use the QR code to begin the Stewardship Well Done Journey Assessment.** This tool will help you discover where you are on your journey and provide guidance to help you take your best next step.

If you would like to speak with a Stewardship Well Done Journey coach, please contact us using the information below.

Today is the right time to begin your Stewardship Well Done Journey!

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SCAN ME

