



fmfinancial

stewardship well done

MISSION:

To provide professional financial guidance and investment management **from a biblical perspective.**

VISION:

Stewardship Well Done – each person faithfully managing the resources God has entrusted to their care in order to build a meaningful legacy and hear God say, **“Well done, good and faithful servant.”**

FM Financial is the financial services ministry of The Free Methodist Church – USA. We offer a full range of financial services in the areas of:

PLANNING:

- Charitable estate planning (wills, trusts, and powers of attorney)
- Focused retirement planning
- Comprehensive financial planning
- Meaningful legacy planning

INVESTING:

- A variety of retirement and non-retirement accounts
- Investment portfolios ranging from conservative to aggressive
- Unique investment opportunity to earn a fixed rate of return while helping ministries grow

GIVING:

- Guidance that builds on a faithful foundation of tithing
- Strategies to fulfill giving goals
- Tax-wise methods to maximize the impact of gifts
- Solutions to give both during lifetime and beyond

What sets us apart

- We are motivated by **biblical stewardship principles.**
- Our team includes credentialed **financial professionals who care** about stewardship and mission as much as returns and retirement.
- We act as a fiduciary - **your interests are our priority.**
- We are **not paid by commissions**; our fees are simple and transparent.
- We exist to **advance the Kingdom** and **support the mission** of the Free Methodist Church.

We invite you to take the [Stewardship Well Done Journey Assessment](#) on our website. This tool helps you evaluate where you are on your personal financial journey and can help you identify what your best next step might be.

If you would like assistance with your planning, investing, or giving needs, contact us at (517) 750-2727 or fmfinancial.org for a free consultation. Today is the right time to begin the conversation.

*Some services provided through GuideStream Financial, Inc. (an FM Financial company) and the Free Methodist Investment and Loan Fund.